

# Brookfield

## Brookfield Wealth Solutions Ltd. (fka Brookfield Reinsurance Ltd.)

### U.S. Tax Characterization of the 2024 Cash Distributions to the Class A-1 Exchangeable Shareholders

Brookfield Wealth Solutions Ltd. (NYSE & TSX: BNRE.A) – The table below summarizes Brookfield Wealth Solutions Ltd.’s U.S. federal income tax characterization of its 2024 cash distributions of \$0.08 per Class A-1 Exchangeable Share (CUSIP Number G16250204)<sup>2</sup>. Shareholders should consult their personal tax advisors as to their specific tax treatment of Brookfield Wealth Solutions Ltd. distributions.

#### Class A-1 Exchangeable Share Cash Distributions:

Form 1099-Div			Box 1a	Box 1b	Box 3
Record Date	Payable Date	Cash Distribution per Share	Ordinary Dividends	Qualified Dividends <sup>1</sup>	Non-dividend Distributions
03/13/2024	03/28/2024	\$0.080000	\$0.000000	\$0.000000	\$0.080000
06/13/2024	06/28/2024	\$0.080000	\$0.000000	\$0.000000	\$0.080000
09/12/2024	09/27/2024	\$0.080000	\$0.000000	\$0.000000	\$0.080000

<sup>1</sup> Whether dividends paid by Brookfield Wealth Solutions Ltd. will in fact be “qualifying dividends” to any shareholder will depend on that shareholder’s specific circumstances, including the shareholder’s holding period for the Brookfield Wealth Solutions Ltd. shares on which such dividends are received. Please consult your tax advisor.

<sup>2</sup> On August 29, 2024, all Class A-1 Exchangeable Shares were re-designated as Class A Exchangeable Shares on a one-for-one basis. The CUSIP number for Class A-1 Exchangeable Shares is now inactive, and no further distributions will be made for these shares.