

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Brookfield Wealth Solutions Ltd. (FKA Brookfield Reinsurance Ltd.)			
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Kim Nguyen	1-212-417-7016	kim.nguyen@brookfield.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
250 Vesey Street, 15th Floor		New York, NY 10281	
8 Date of action		9 Classification and description	
03/28/2024; 06/28/2024; 09/27/2024; 12/31/2024		Class A Exchangeable Shares	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
G17434104	N/A	BNT	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Brookfield Wealth Solutions Ltd. ("BWS"), previously known as Brookfield Reinsurance Ltd. ("BNRE") paid the following cash distributions to the shareholders of the Class A Exchangeable Shares in 2024:

Record Date	Distribution Date	Cash Distribution per Share
March 13, 2024	March 28, 2024	\$0.08
June 13, 2024	June 28, 2024	\$0.08
September 12, 2024	September 27, 2024	\$0.08
December 16, 2024	December 31, 2024	\$0.08

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The company has determined that the following amounts from the distribution described on line 14 are treated as returns of capital which reduces the tax basis of the Class A Exchangeable Share shareholders:

Record Date	Distribution Date	Cash Distribution per Share
March 13, 2024	March 28, 2024	\$0.08
June 13, 2024	June 28, 2024	\$0.08
September 12, 2024	September 27, 2024	\$0.08
December 16, 2024	December 31, 2024	\$0.08

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ BWS has computed its earnings and profits in accordance with Internal Revenue Code Section 312 and the regulations thereunder. Distributions in excess of BWS' earnings and profits reduce a shareholder's tax basis in their shares to the extent of basis.

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 301(C) and 316.

18 Can any resulting loss be recognized? ▶ For U.S. Federal Income Tax purposes, the distributions described on line 14 will not result in any tax loss for any shareholder of the Class A Exchangeable Shares.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable tax year is 2024. Effective September 6, 2024, the following changes occurred:
The ticker symbol changed from BNRE to BNT.
The issuer's name changed from Brookfield Reinsurance Ltd. to Brookfield Wealth Solutions Ltd..
The CUSIP number changed from G16250105 to G17434104.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶  Date ▶ 01/15/2025

Print your name ▶ Gregory McConnie

Title ▶ Managing Director

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.