

Brookfield

To: The Depository Trust & Clearing Corporation

Re: Brookfield Reinsurance Ltd.

Class A-1 Exchangeable Shares (NYSE: BNRE.A; TSX: BNRE.A)

CUSIP#: G16250204

Date: May 15, 2024

In accordance with IRS regulation section 1.1446-4 this is a Qualified Notice with respect to the distribution of US\$0.08 per unit declared by Brookfield Reinsurance Ltd. on May 9, 2024 for payment on June 28, 2024 to unitholders of record as of June 13, 2024. The distribution consists of the following components for U.S. NRA and Back-up withholding tax purposes.

	\$US per Share
U.S. Income	\$ 0.0000
Canadian Source Distribution	\$ 0.0000
Bermuda Source Distribution	\$ 0.0800
Total Distribution	\$ 0.0800

*None of the above items constitute Effectively Connected Income (ECI).

Should you have any questions, please contact me at +1 (416) 369-2503.



E. Ben Maclsaac

Senior Vice-President, Taxation

Brookfield Reinsurance

Note: If the Record or Payment Date falls on a non-business day, it will be moved to the preceding business day