

Brookfield

Brookfield Wealth Solutions Ltd.

U.S. Tax Characterization of the 2025 Cash Distributions to the Class A Exchangeable Shareholders

Brookfield Wealth Solutions Ltd. (NYSE & TSX: BNT) – The table below summarizes Brookfield Wealth Solutions Ltd.’s U.S. federal income tax characterization of its 2025 cash distributions for its Class A Exchangeable Share (CUSIP Number G17434104). Shareholders should consult their personal tax advisors as to their specific tax treatment of Brookfield Wealth Solutions Ltd. distributions.

Class A Exchangeable Share Cash Distributions:

Form 1099-Div			Box 1a	Box 1b	Box 3
Record Date	Payable Date	Cash Distribution per Share	Ordinary Dividends	Qualified Dividends ¹	Non-dividend Distributions
03/14/2025	03/31/2025	\$0.090000	\$0.000000	\$0.000000	\$0.090000
06/13/2025	06/30/2025	\$0.090000	\$0.000000	\$0.000000	\$0.090000
09/12/2025	09/29/2025	\$0.090000	\$0.000000	\$0.000000	\$0.090000
12/16/2025	12/31/2025	\$0.060000 ²	\$0.000000	\$0.000000	\$0.060000

¹ Whether dividends paid by Brookfield Wealth Solutions Ltd. will in fact be “qualifying dividends” to any shareholder will depend on that shareholder’s specific circumstances, including the shareholder’s holding period for the Brookfield Wealth Solutions Ltd. shares on which such dividends are received. Please consult your tax advisor.

² On October 9, 2025, Brookfield Wealth Solutions Ltd. completed a three-for-two stock split of its class A exchangeable limited voting shares. Please refer to the respective Form 8937 for more information. Please consult your tax advisor.