

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name  Brookfield Wealth Solutions Ltd.		<b>2</b> Issuer's employer identification number (EIN)  N/A	
<b>3</b> Name of contact for additional information  Kim Mascarenhas	<b>4</b> Telephone No. of contact  1-212-417-7016	<b>5</b> Email address of contact  kim.nguyen@brookfield.com	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact  250 Vesey Street, 15th Floor		<b>7</b> City, town, or post office, state, and ZIP code of contact  New York, NY 10281	
<b>8</b> Date of action  03/31/2025; 06/30/2025; 09/29/2025; 12/31/2025		<b>9</b> Classification and description  Class A Exchangeable Shares	
<b>10</b> CUSIP number  G17434104	<b>11</b> Serial number(s)  N/A	<b>12</b> Ticker symbol  BNT	<b>13</b> Account number(s)  N/A

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **Brookfield Wealth Solutions Ltd. ( " BWS " ) paid the following cash distributions to the shareholders of the Class A Exchangeable Shares in 2025:**

Record Date	Distribution Date	Cash Distribution per Share
March 14, 2025	March 31, 2025	\$0.09
June 13, 2025	June 30, 2025	\$0.09
September 12, 2025	September 29, 2025	\$0.09
December 16, 2025	December 31, 2025	\$0.06

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **The company has determined that the following amounts from the distribution described on line 14 are treated as returns of capital which reduces the tax basis of the Class A Exchangeable Share shareholders:**

Record Date	Distribution Date	Cash Distribution per Share
March 14, 2025	March 31, 2025	\$0.09
June 13, 2025	June 30, 2025	\$0.09
September 12, 2025	September 29, 2025	\$0.09
December 16, 2025	December 31, 2025	\$0.06

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **BWS has computed its earnings and profits in accordance with Internal Revenue Code Section 312 and the regulations thereunder. Distributions in excess of BWS' earnings and profits reduce a shareholder's tax basis in their shares to the extent of basis.**

**Part II** Organizational Action (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 301(C) and 316.

Blank lines for listing Internal Revenue Code sections.

**18** Can any resulting loss be recognized? ▶ For U.S. Federal Income Tax purposes, the distributions described on line 14 will not result in any tax loss for any shareholder of the Class A Exchangeable Shares.

Blank lines for providing information regarding loss recognition.

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable tax year is 2025. On October 9, 2025, BWS completed a three-for-two stock split of its Class A Exchangeable Shares.

Blank lines for providing other necessary information.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Signature ▶  Date ▶ 01/13/2026

Print your name ▶ Gregory McConnie Title ▶ Managing Director

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.